Code	**CFPT01MBS20CE**
Company name	
Date	06/29/2020
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant CFPT01MBS20CE

- Underlying security: FPT

- Issuer of the underlying security: FPT Corporation

- Warrant type (call/put): call

- Warrant style (European style/American style): European style

- Method of exercise (cash/ transfer of underlying security): in cash

- Duration: 04 months

- Expiration date: October 23, 2020

- Conversion ratio: 5:1

- Exercise price (exercise index): 43,500 dongs

- Value of collateral: VND 3,300,000,000

2. Information on the offering:

- Start date of offering: June 24, 2020

- End date of distribution: June 24, 2020

- Time of subscription: from June 24, 2020 to June 24, 2020

- Payment date for warrant purchase: June 24, 2020

- End date of warrant transfer: June 24, 2020.

 II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,690	3,000,000	220,370	220,370	24	24	2,779,630	7.35%
- Local investors	1,690	3,000,000	220,370	220,370	24	24	2,779,630	7.35%
- Foreign investors	-	-	-	-	-	-	-	-
2. Institutional investors, of which:	-	-	-	-	-	-	-	-
- Local investors	-	-	-	-	-	-	-	-

- Foreign investors	-	-	-	-	-	-	-	-
Total		3,000,000	220,370	220,370	24	24	2,779,630	7.35%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 220,370 warrants, accounting for 7.35% of the warrants to be offered.

2. Total proceeds of the sale of warrants: 372,425,300 VND

3. Total expenses: 0 VND

- Underwriting fee: 0 VND

- Distribution fee: 0 VND

4. Net proceeds: 372,425,300 VND.